

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Finet	Group Limited		
	/2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		<u>.</u>	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A Desc	eription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Stock code: N/A Desc	eription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Desc	eription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Desc	No. of other classes of shares	(State currency)	capital (State currency)

HK\$150,000,000

currency):

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	440,818,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	440,818,880	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	thereto as at close of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO	Grantea	Excreised	Cancenca	Lupseu		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						750,000
Ordinary						
shares						
(Note 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						2.500.000
Ordinary						2,500,000
shares						
(Note 1)						
(Note 1)		- <del></del>				
,		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			•	Other class)		
Total funds raised dur options (State currenc		from exercise of	of Nil	·		

Warrants to Issue Shares of	of the Issuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant	HK\$	35,441,124	0	35,441,124	0	88,162,000
(as defined in the Company	''S					
announcement dated						
10/01/2012)						
(29/01/2017)	***.					
Stock code (if listed)	N/A					
Class of shares	0.11. 01					
issuable (Note 1)	Ordinary Shares		•			
Subscription price	HK\$0.402					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price	-		•			
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					

### For Main Board and GEM listed issuers

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					No. of new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
	]	Nominal value	;		month	thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	Lapsed during	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
	Total B. (Ordinary shares) Nil					
(Preference shares) Nil						
(Other class) Nil						
			`	· -		
•						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	( / / ) shares ( <i>Note 1</i> )		
_			
2.	N/A		
-			
-	shares ( <i>Note 1</i> )		
3.	N/A		
-			
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	Nil Nil	
	(Other Chass)		

	Type of Issue	. Issued Share	Сиргии				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
2.	Open offer		State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinar (	)	N/A	N/A
3.	Placing	At price.	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	· IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

Nil

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
		Class of shares issuable (Note 1)	Ordina	ry		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	11/11
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	shares	s) Nil	- - -
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E)	):	(1)	Nil	
				(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		Nil	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").

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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.